Mercer

WESTERN ILLINOIS UNIVERSITY FOUNDATION

August 31, 2024

PORTFOLIO COMPOSITION

	Market Value	Pct. Assets
U.S. Equity	28,967,343	27.1
Int'l Equity	21,495,633	20.1
Growth Fixed Income	1,768,497	1.7
U.S. Fixed Income	16,297,536	15.2
Cash	5,688,040	5.3
Hedge Fund	7,404,804	6.9
Illiquid Real Assets	8,395,560	7.8
Private Equity	16,963,713	15.9
Total	**106,981,126**	**100.0**

CHANGE IN PORTFOLIO

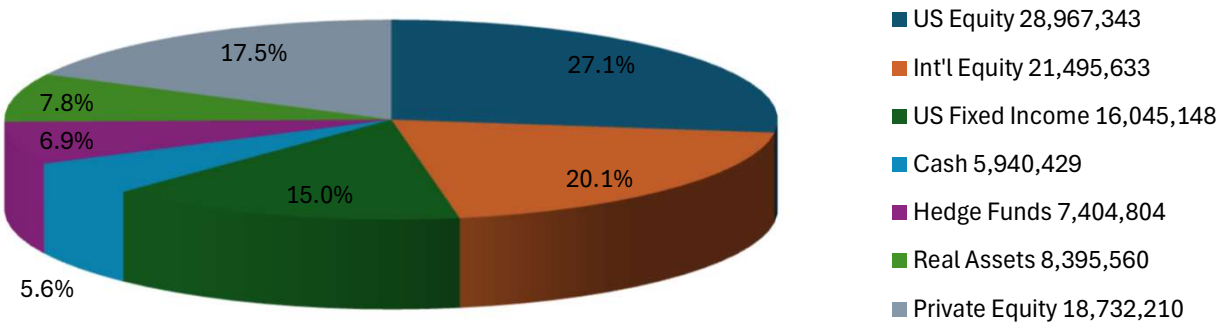
Portfolio Value on 07-31-24	105,915,735
Accrued Interest	117,620
Net Additions/Withdrawals	(685,752)
Realized Gains	(42,022)
Unrealized Gains	1,608,911
Income Received	92,216
Portfolio Fees	(4,868)
Change in Accrued Interest	(20,713)
Portfolio Value on 08-31-24	106,884,219
Accrued Interest	96,907
106,981,126	**106,981,126**

Total Fees (4,868)

TIME WEIGHTED RETURNS

	Month To Date	Quarter To Date	Year To Date	Last 12 Months	Last 3 Years	06-30-96 Inception (Annualized)
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1.5	2.9	8.4	12.4	4.7	6.1

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
August 31, 2024



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

August 31, 2024

Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	501,677	3,362	93.89	5.80	1.44	1.43	0.01	22,900	06/30/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	642,476	5,767	93.71	6.57	1.62	1.61	0.01	27,208	06/30/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	921,073	57,665	89.48	9.99	1.97	1.85	0.12	58,776	06/30/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,559,062	669,697	96.00	14.29	2.32	1.62	0.70	40,000	03/31/2024
Northgate V	2011	500,000	453,500	1,074,066	259,155	90.70	19.93	2.94	2.37	0.57	46,500	03/31/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,426,105	394,575	82.43	16.06	2.72	2.13	0.59	142,321	06/30/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,890,000	2,335,896	91.50	16.36	2.31	1.03	1.28	170,000	03/31/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,498,302	1,088,681	71.00	13.25	2.43	1.41	1.02	435,000	03/31/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,544,760	1,891,172	73.00	15.51	2.35	1.06	1.30	540,000	03/31/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	960,953	4,530,180	64.00	16.32	2.14	0.38	1.77	1,440,000	03/31/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,321,540	64.75	15.52	1.40	0.12	1.28	1,762,471	06/30/2024
WestWave Capital Fund II	2021	1,000,000	525,000	-	461,262	52.50	-6.58	0.88	-	0.88	475,000	06/30/2024
JP Morgan PEG Global PE X	2021	2,000,000	821,262	-	944,761	40.48	13.12	1.15	-	1.15	1,190,432	06/30/2024
Private Equity		**21,176,425**	**14,968,828**	**12,435,134**	**16,963,713**	**70.01**	**13.49**	**1.96**	**0.83**	**1.13**	**6,350,608**	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,768,497	86.52	2.61	1.02	-	1.02	269,684	06/30/2024
Private Debt		**2,000,000**	**1,730,316**	**-**	**1,768,497**	**86.52**	**2.61**	**1.02**	**-**	**1.02**	**269,684**	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	13,089	82.00	-1.76	0.90	0.89	0.02	180,000	03/31/2024
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	367,500	120,738	78.30	3.43	1.25	0.94	0.31	108,500	03/31/2024
Park Street Natural Resources V	2011	500,000	488,847	288,750	222,838	97.75	0.63	1.05	0.59	0.46	11,250	03/31/2024
Aether Real Assets II	2012	500,000	513,850	336,315	135,433	89.80	-1.44	0.92	0.65	0.26	51,007	03/31/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	799,000	322,638	79.60	6.54	1.42	1.01	0.41	204,000	03/31/2024
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	683,688	235,000	689,259	68.50	6.53	1.35	0.34	1.01	315,000	03/31/2024
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	669,575	140,000	907,181	63.00	16.31	1.56	0.21	1.35	370,000	03/31/2024
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Real Assets		**7,000,000**	**4,894,313**	**3,828,022**	**2,411,176**	**68.00**	**4.39**	**1.27**	**0.78**	**0.49**	**2,239,757**	
Farmland Assets	1998	5,355,398	5,355,398	1,990,602	5,984,384	100.00	7.17	1.46	0.34	1.12	-	06/30/2024
Real Estate		**5,355,398**	**5,355,398**	**1,990,602**	**5,984,384**	**100.00**	**7.17**	**1.46**	**0.34**	**1.12**	**-**	
Total		**35,531,823**	**26,948,856**	**18,253,758**	**27,127,769**	**75.06**	**10.54**	**1.68**	**0.67**	**1.01**	**8,860,048**	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions.
Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
Farmland Assets:The value of $131,600 (land available for sale) not included in the total 06/30/2019 NAV.
Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.