

WESTERN ILLINOIS UNIVERSITY FOUNDATION

June 30, 2024

PORTFOLIO COMPOSITION

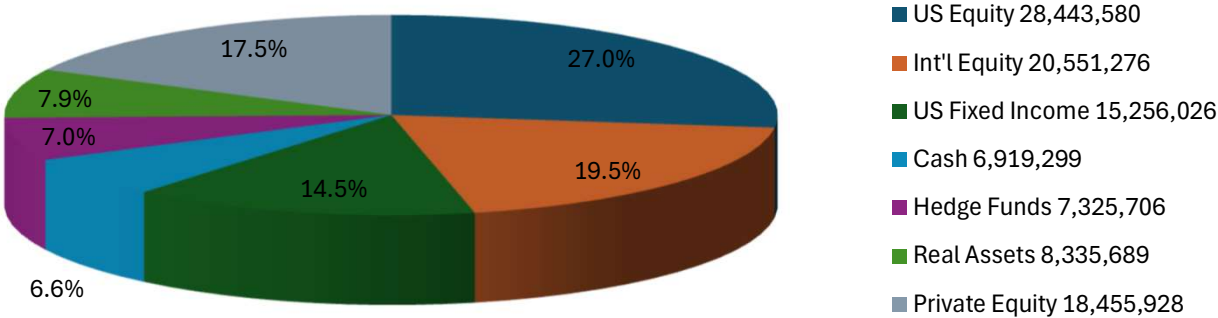
CHANGE IN PORTFOLIO

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	28,443,580	27.0	Portfolio Value on 05-31-24	104,359,285
Int'l Equity	20,551,276	19.5	Accrued Interest	69,491
Growth Fixed Income	1,730,316	1.6	Net Additions/Withdrawals	(174,614)
U.S. Fixed Income	15,505,156	14.7	Realized Gains	0
Cash	6,670,169	6.3	Unrealized Gains	452,398
Hedge Fund	7,325,706	7.0	Income Received	560,777
Illiquid Real Assets	8,335,689	7.9	Portfolio Fees	(4,659)
Private Equity	16,725,612	15.9	Change in Accrued Interest	24,825
			Portfolio Value on 06-30-24	105,193,187
			Accrued Interest	94,316
Total	105,287,503	100.0		105,287,503
			Total Fees	(4,659)

TIME WEIGHTED RETURNS

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1.0	1.4	5.4	9.9	4.4	6.0

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
June 30, 2024



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

June 30, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	501,677	3,503	93.89	5.81	1.44	1.43	0.01	22,900	03/31/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	642,476	5,848	93.71	6.57	1.62	1.61	0.01	27,208	03/31/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	919,668	59,627	89.48	10.00	1.97	1.85	0.12	58,776	03/31/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,559,062	669,697	96.00	14.37	2.32	1.62	0.70	40,000	03/31/2024
Northgate V	2011	500,000	451,500	1,061,967	269,254	90.30	19.99	2.95	2.35	0.60	48,500	03/31/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,426,105	401,257	82.43	16.15	2.73	2.13	0.60	142,321	03/31/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,890,000	2,335,896	91.50	16.60	2.31	1.03	1.28	170,000	03/31/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,498,302	1,088,681	71.00	13.37	2.43	1.41	1.02	435,000	03/31/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,544,760	1,891,172	73.00	15.74	2.35	1.06	1.30	540,000	03/31/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	960,953	4,530,180	64.00	16.79	2.14	0.38	1.77	1,440,000	03/31/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,147,725	64.75	14.76	1.35	0.12	1.23	1,762,471	03/31/2024
WestWave Capital Fund II	2021	1,000,000	525,000	-	442,954	52.50	-9.40	0.84	-	0.84	475,000	03/31/2024
JP Morgan PEG Global PE X	2021	2,000,000	821,262	-	879,818	40.48	7.45	1.07	-	1.07	1,190,432	03/31/2024
Private Equity		21,176,425	14,966,828	12,421,630	16,725,612	70.00	13.54	1.95	0.83	1.12	6,352,608	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,730,316	86.52	0.00	1.00	-	1.00	269,684	
Private Debt		2,000,000	1,730,316	-	1,730,316	86.52	0.00	1.00	-	1.00	269,684	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,646	82.00	-1.77	0.90	0.89	0.02	180,000	12/31/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	367,500	121,421	78.30	3.47	1.25	0.94	0.31	108,500	12/31/2023
Park Street Natural Resources V	2011	500,000	488,847	288,750	222,838	97.75	0.63	1.05	0.59	0.46	11,250	03/31/2024
Aether Real Assets II	2012	500,000	513,850	336,315	135,433	89.80	-1.45	0.92	0.65	0.26	51,007	03/31/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	795,000	317,589	79.60	6.46	1.41	1.00	0.40	204,000	12/31/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	235,000	659,864	68.00	6.12	1.32	0.35	0.97	320,000	12/31/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	657,075	140,000	881,514	61.75	16.67	1.55	0.21	1.34	382,500	12/31/2023
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Real Assets		7,000,000	4,876,813	3,824,022	2,351,305	67.75	4.32	1.27	0.78	0.48	2,257,257	
Farmland Assets	1998	5,355,398	5,355,398	1,990,602	5,984,384	100.00	7.33	1.46	0.34	1.12	-	06/30/2024
Real Estate		5,355,398	5,355,398	1,990,602	5,984,384	100.00	7.33	1.46	0.34	1.12	-	
Total		35,531,823	26,929,356	18,236,254	26,791,617	75.01	10.58	1.67	0.67	0.99	8,879,548	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.