

WESTERN ILLINOIS UNIVERSITY FOUNDATION

May 31, 2024

PORTFOLIO COMPOSITION

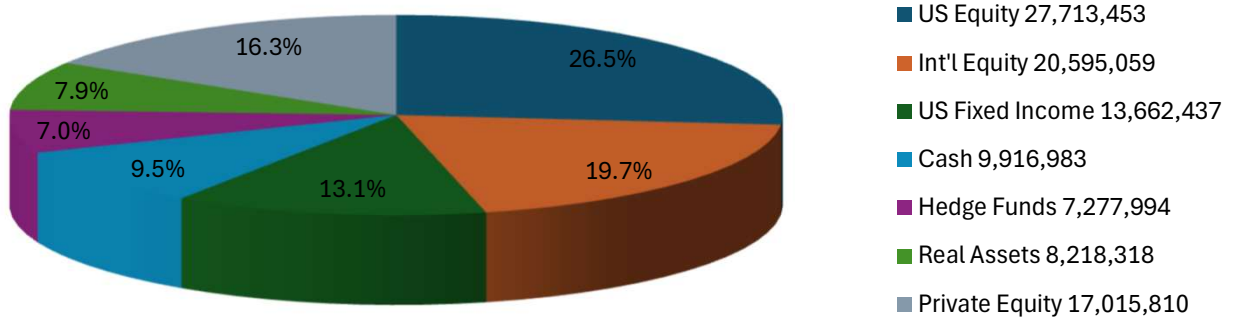
CHANGE IN PORTFOLIO

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	27,713,453	26.5	Portfolio Value on 04-30-24	101,980,836
Int'l Equity	20,595,059	19.7	Accrued Interest	58,848
U.S. Fixed Income	13,911,567	13.3	Net Additions/Withdrawals	67,161
Cash	9,667,853	9.3	Realized Gains	0
Hedge Fund	7,277,994	7.0	Unrealized Gains	2,209,743
Illiquid Real Assets	8,218,318	7.9	Income Received	76,910
Private Equity	17,015,810	16.3	Portfolio Fees	(4,088)
			Change in Accrued Interest	10,643
			Portfolio Value on 05-31-24	104,330,562
			Accrued Interest	69,491
Total	104,400,053	100.0		104,400,053
			Total Fees	(4,088)

TIME WEIGHTED RETURNS

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	2.2	0.4	4.3	12.5	5.1	6.0

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
May 31, 2024



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

May 31, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	497,438	7,742	93.89	5.81	1.44	1.42	0.02	22,900	03/31/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	631,924	17,428	93.71	6.58	1.62	1.58	0.04	27,208	12/31/2023
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	919,668	69,065	89.48	10.08	1.99	1.85	0.14	58,776	03/31/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,540,062	692,303	96.00	14.43	2.33	1.60	0.72	40,000	12/31/2023
Northgate V	2011	500,000	451,500	1,061,967	272,247	90.30	20.05	2.96	2.35	0.60	48,500	12/31/2023
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,406,929	425,605	82.43	16.21	2.74	2.10	0.64	142,321	03/31/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,830,000	2,403,928	91.50	16.76	2.31	1.00	1.31	170,000	12/31/2023
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,400,802	1,193,267	71.00	13.47	2.44	1.32	1.12	435,000	12/31/2023
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,475,065	1,952,119	73.00	15.81	2.35	1.01	1.34	540,000	12/31/2023
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	880,953	4,596,828	64.00	16.98	2.14	0.34	1.80	1,440,000	12/31/2023
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,075,982	64.75	14.47	1.33	0.12	1.21	1,762,471	12/31/2023
WestWave Capital Fund II	2021	1,000,000	525,000	-	442,954	52.50	-9.86	0.84	-	0.84	475,000	03/31/2024
JP Morgan PEG Global PE X	2021	2,000,000	821,262	-	866,342	40.48	6.30	1.05	-	1.05	1,190,432	12/31/2023
Private Equity		21,176,425	14,966,828	12,061,467	17,015,810	70.00	13.60	1.94	0.81	1.14	6,352,608	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,685	82.00	-1.77	0.90	0.89	0.02	180,000	12/31/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	366,000	124,626	78.30	3.52	1.26	0.94	0.32	108,500	12/31/2023
Park Street Natural Resources V	2011	500,000	488,847	283,750	221,957	97.75	0.48	1.03	0.58	0.45	11,250	12/31/2023
Aether Real Assets II	2012	500,000	513,850	336,315	134,961	89.80	-1.48	0.92	0.65	0.26	51,007	12/31/2023
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	783,000	336,684	79.60	6.59	1.41	0.99	0.43	204,000	12/31/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	230,000	659,758	68.00	6.08	1.31	0.34	0.97	320,000	12/31/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	634,575	140,000	826,210	59.50	15.82	1.52	0.22	1.30	405,000	12/31/2023
Real Assets		6,000,000	4,854,313	3,800,522	2,316,881	78.67	4.25	1.26	0.78	0.48	1,279,757	
Farmland Assets	1998	5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.13	1.44	0.33	1.10	-	03/31/2024
Real Estate		5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.13	1.44	0.33	1.10	-	
Total		32,531,823	25,176,539	17,817,562	25,234,027	76.54	10.58	1.70	0.70	1.00	7,632,365	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.