

**WESTERN ILLINOIS UNIVERSITY FOUNDATION**

April 30, 2024

**PORTFOLIO COMPOSITION**

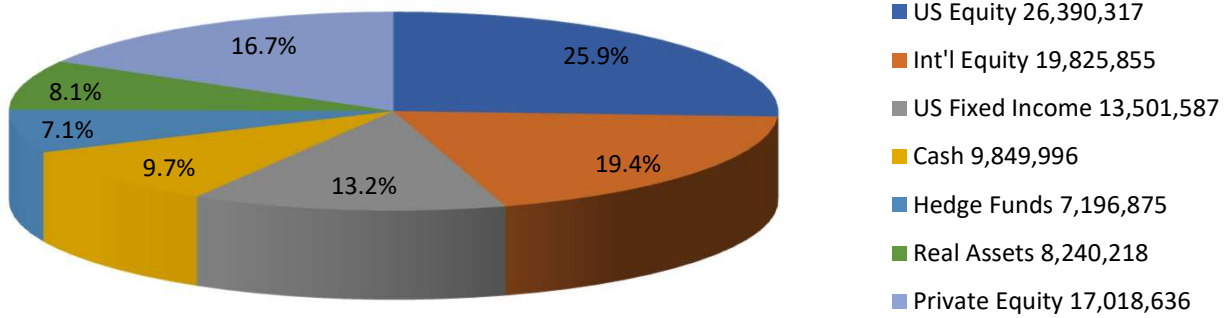
**CHANGE IN PORTFOLIO**

	<u>Market</u> <u>Value</u>	<u>Pct.</u> <u>Assets</u>		
U.S. Equity	26,390,317	25.9	Portfolio Value on 03-31-24	103,506,627
Int'l Equity	19,825,855	19.4	Accrued Interest	59,886
U.S. Fixed Income	13,751,609	13.5	Net Additions/Withdrawals	305,761
Cash	9,599,974	9.4	Realized Gains	230
Hedge Fund	7,196,875	7.1	Unrealized Gains	(1,904,381)
Illiquid Real Assets	8,240,218	8.1	Income Received	76,357
Private Equity	17,018,636	16.7	Management Fees	(11,032)
			Portfolio Fees	(8,926)
			Change in Accrued Interest	(1,038)
			Portfolio Value on 04-30-24	101,964,635
			Accrued Interest	58,848
<b>Total</b>	<b>102,023,483</b>	<b>100.0</b>		<b>102,023,483</b>
			Portfolio Fees Paid By Client	(21,250)
			Total Fees	(41,208)

**TIME WEIGHTED RETURNS**

	<u>Month</u> <u>To Date</u>	<u>Quarter</u> <u>To Date</u>	<u>Year</u> <u>To Date</u>	<u>Last 12</u> <u>Months</u>	<u>Last 3</u> <u>Years</u>	<u>06-30-96</u> <u>Inception</u> <u>(Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	(1.8)	(1.8)	2.0	9.4	4.9	5.9

**PORTFOLIO SUMMARY**  
**WESTERN ILLINOIS UNIVERSITY FOUNDATION**  
**April 30, 2024**



# Western Illinois University Foundation

## Private Equity Summary of Partnership(s)

April 30, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	497,438	7,953	93.89	5.81	1.44	1.42	0.02	22,900	12/31/2023
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	631,924	17,428	93.71	6.58	1.62	1.58	0.04	27,208	12/31/2023
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	919,668	69,065	89.48	10.09	1.99	1.85	0.14	58,776	03/31/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,540,062	692,303	96.00	14.47	2.33	1.60	0.72	40,000	12/31/2023
Northgate V	2011	500,000	448,500	1,051,005	270,005	89.70	20.00	2.95	2.34	0.60	51,500	12/31/2023
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,406,929	425,605	82.43	16.24	2.74	2.10	0.64	142,321	03/31/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,830,000	2,403,928	91.50	16.89	2.31	1.00	1.31	170,000	12/31/2023
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,400,802	1,193,267	71.00	13.53	2.44	1.32	1.12	435,000	12/31/2023
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,475,065	1,952,119	73.00	15.94	2.35	1.01	1.34	540,000	12/31/2023
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	880,953	4,596,828	64.00	17.24	2.14	0.34	1.80	1,440,000	12/31/2023
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,075,982	64.75	15.03	1.33	0.12	1.21	1,762,471	12/31/2023
WestWave Capital Fund II	2021	1,000,000	525,000	-	447,811	52.50	-9.74	0.85	-	0.85	475,000	12/31/2023
JP Morgan PEG Global PE X	2021	2,000,000	821,262	-	866,342	40.48	6.99	1.05	-	1.05	1,190,432	12/31/2023
<b>Private Equity</b>		<b>21,176,425</b>	<b>14,963,828</b>	<b>12,050,505</b>	<b>17,018,636</b>	<b>69.99</b>	<b>13.69</b>	<b>1.94</b>	<b>0.81</b>	<b>1.14</b>	<b>6,355,608</b>	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,685	82.00	-1.77	0.90	0.89	0.02	180,000	12/31/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	365,000	125,626	78.30	3.53	1.26	0.94	0.32	108,500	12/31/2023
Park Street Natural Resources V	2011	500,000	488,847	283,750	221,957	97.75	0.48	1.03	0.58	0.45	11,250	12/31/2023
Aether Real Assets II	2012	500,000	513,850	336,315	134,961	89.80	-1.48	0.92	0.65	0.26	51,007	12/31/2023
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	774,500	345,184	79.60	6.62	1.41	0.98	0.44	204,000	12/31/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	217,500	672,258	68.00	6.16	1.31	0.32	0.99	320,000	12/31/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	634,575	140,000	826,210	59.50	16.23	1.52	0.22	1.30	405,000	12/31/2023
<b>Real Assets</b>		<b>6,000,000</b>	<b>4,854,313</b>	<b>3,778,522</b>	<b>2,338,881</b>	<b>78.67</b>	<b>4.27</b>	<b>1.26</b>	<b>0.78</b>	<b>0.48</b>	<b>1,279,757</b>	
Farmland Assets	1998	5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.22	1.44	0.33	1.10	-	03/31/2024
<b>Real Estate</b>		<b>5,355,398</b>	<b>5,355,398</b>	<b>1,955,572</b>	<b>5,901,337</b>	<b>100.00</b>	<b>7.22</b>	<b>1.44</b>	<b>0.33</b>	<b>1.10</b>	<b>-</b>	
<b>Total</b>		<b>32,531,823</b>	<b>25,173,539</b>	<b>17,784,600</b>	<b>25,258,853</b>	<b>76.53</b>	<b>10.66</b>	<b>1.70</b>	<b>0.70</b>	<b>1.00</b>	<b>7,635,365</b>	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.

Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.

Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.

Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.