

To: Members of the Western Illinois University Board of Trustees
Cathy Early, Chair Will Gradle
Roger Clawson Todd Lester
Lyneir Cole Steve Nelson
Carolyn Ehlert Fuller Yvonne Savala

From: Joe Rives, Vice President, Quad Cities and Planning

Date: October 4, 2016

Re: October 2016 Strategic Plan Update

This month's *Strategic Plan Update* shows how many reports and resolutions presented at your October 7, 2016, Western Illinois University Board of Trustees meeting contribute to the continued successful advancement of the priorities and goals in *Higher Values in Higher Education*. In order of occurrence:

- *Report on Contributions* documents continued fundraising accomplishments following successful completion of the \$62 million Comprehensive Campaign.
- *Purchases of \$100,000 - \$499,999.99 Receiving Presidential Approval* support priorities related to athletics, bookstore, facilities, financial aid, library, outreach, scholarships, technology, university marketing, and utilities.
- *FY 2017 All-Funds Budget* documents the allocation of fiscal resources to the University's priorities and goals.
- *FY 2018 Appropriated Operating Budget Recommendations* and *FY 2018 Appropriated Capital Budget Recommendations* to the Illinois Board of Higher Education seek new state resources to advance the University's priorities and goals.
- *Annual Report on Athletics* demonstrates institutional actions to support and student success in a broad-based National Collegiate Athletic Association Division I and Football Championship Series varsity intercollegiate athletics program committed to governance and rules compliance, academic integrity, equity, and student-athlete welfare.
- *Office of Sponsored Projects Annual Report* documents the support for and success of Western Illinois University students, faculty, and staff in demonstrating strong commitments to research, scholarly/creative activities, and grants. Annual award dollars increased from \$11.1 million in Fiscal Year 2015 to \$11.6 million in Fiscal Year 2016. This \$500,000 gain represents a one-year increase of 4.5% in annual external funding.
- *The Statewide Budget Context and Western Illinois University's Mission-Driven Planning and Results* includes a power point presentation documenting Fiscal Years 2002-2017 funding trends, budget parameters, Fiscal Year 2016 actions, and Fiscal Years 2017-2018 plans and preliminary results addressing the FY16 state budget impasse and current stop gap funding.

The power point presentation also includes measures of Western Illinois University's fiscal health. While members of the university community were successfully addressing externally imposed fiscal challenges, peers from across the Midwest and national external sources recognized the excellence of Western Illinois University.

- *Higher Learning Commission: Reporting on Spring 2016 Teach Out Plans for Disestablished Majors* provides information to the Board to maintain the University's ongoing relationship with the Commission.

- *President's Executive Corporate Cluster (PECC): Fiscal Year 2017 Update* overviews the PECC design, Fiscal Year 2016 results, extensions of the PECC model, and initial Fiscal Year 2017 accomplishments and plans.
- *Quarterly Planning Update* provides a summary of university planning activities scheduled for the remainder of Fiscal Year 2017.
- *FY 2017 Long Term Plan Update* provides the final annual update on the status of goals and priorities contained in the *Long Term Plan for Western Illinois University 2013-2033*. The Western Illinois University Board of Trustees retired the *Long Term Plan*, and replaced it with the *2016 Higher Values in Higher Education Supplement* in June 2016.
- *FY 2017 Strategic Plan Update* contains three parts:
 - Part I provides a summary of new, continuing, and completed priorities for academic year 2015-2016.
 - Part II summarizes cumulative accomplishments resulting from successful implementation of *Higher Values in Higher Education 2012-2022*.
 - Part III summarizes initial accomplishments and plans for academic year 2016-2017.

The materials presented in this month's *Strategic Plan Update* show that the students, faculty, and staff of Western Illinois University continue to advance the mission, vision, values, goals, and priorities of *Higher Values in Higher Education*. Please contact me if you have any questions about the materials presented in this month's *Update* and/or feedback for the continued successful advancement of the University's *Strategic Plan*.

cc: President Thomas CSEC President Dorethy SGA President Frank
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